

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re) Chapter 11
W. R. GRACE & CO., *et al.*¹)
Debtors.) Case No. 01-1139 (JKF)
) Jointly Administered
) Hearing Date: November 14, 2008 at 9:00 a.m. (EST)
) Re: Docket Nos. 19848, 19579, 19581
) Agenda No. 1

**NOTICE OF FILING OF AMENDMENT TO DISCLOSURE STATEMENT
OBJECTION CHART, BLACKLINE OF PLAN OF REORGANIZATION AND
BLACKLINE OF DISCLOSURE STATEMENT**

The Debtors hereby file the attached documents which amend the Disclosure Statement Objection Chart, originally filed as Exhibit B to the Debtors' Consolidated Response on October 23, 2008 (Docket No. 19848), and provide a "blackline" comparison of the most recent working version of the Plan of Reorganization and the Disclosure Statement compared against the versions filed on September 19, 2008 (Docket Nos. 19579, 19581). The amended

¹ The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace 11, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B 11 Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G 11 Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal 11, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc.), Grace JVH, Inc., Asbestos Management, Inc., Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc.), E&C Liquidating Corp., Emerson & Cuming, Inc., Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

documents address the objections and comments received from parties in interest before and following the hearing of October 27, 2008.

Accordingly, attached hereto are the following:

1. A revised Disclosure Statement Objection Chart.
2. A blackline of the Plan of Reorganization as Exhibit A.
3. A blackline of the Disclosure Statement as Exhibit B.

PLEASE TAKE NOTICE that the continued hearing on the Disclosure Statement will be held on November 13, 2008 at 2:00 p.m. (Asbestos Property Damage Disclosure Statement issues only) and on November 14, 2008 at 9:00 a.m. (all other issues relating to the Disclosure Statement) before the Honorable Judith K. Fitzgerald, United States Bankruptcy Judge for the District of Delaware, at the United States Bankruptcy Court, Western District of Pennsylvania, 5414 U.S. Steel Tower, 600 Grant Street, Pittsburgh, PA 15219.

Dated: November 10, 2008
Wilmington, Delaware

Respectfully submitted,
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